

FMA SUPPLEMENTARY INFORMATION

FOR THE USE OF PROFESSIONAL MORTGAGE INTERMEDIARIES ONLY

CUSTOMER DETAILS

Customer Name

Case Reference Number

Telephone Numbers - *Please provide at least one number*

Home

Work

Mobile

Email Address

National Insurance Number

Tax Status

Non-taxpayer Basic rate taxpayer

Higher or Additional rate taxpayer

Please provide your current and previous Lender or Landlord details for the last 12 months.

Current Lender/Landlord Name

Reference Number

Date Mortgage/Tenancy commenced

Continued from previous column

Previous Lender/Landlord Name

Reference Number

Date Mortgage/Tenancy commenced

Previous Lender/Landlord Name

Reference Number

Date Mortgage/Tenancy commenced

LOAN DETAILS

Interest Only Repayment Strategy

Source of Deposit

<input type="text"/>	£
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<input type="text"/>	£
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<input type="text"/>	£
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Will there be any additional builder incentives for this loan?

Yes £ No

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PROPERTY DETAILS

Property Address

Postcode

Property Type

Detached House Flat

Semi-Detached House Terraced House

Bungalow Maisonette

If a flat, on which floor is the flat?

Number of floors in the block

Is the flat above commercial premises? Yes No

If yes, type of commercial premises

Is the security of standard construction? Yes No

If no, please state Construction details

Number of Rooms Floors Receptions

Bedrooms Kitchens Bathrooms

WCs Garages Basements

Is this the main residence? Yes No

Has the security property been purchased or remortgaged within the last 6 months? Yes No

Is the security ex-local authority? Yes No

Tenure

Freehold Leasehold

Number of years remaining on the lease

Ground Rent

Service Charge

Council Tax Band

Local Authority

Local Authority Does the property have an Agricultural Restriction? Yes No

Will there be additional occupiers aged 17 and over? Yes No

Is any part of the security used for business purposes? Yes No

Do you own any other BTL properties? Yes No

If yes, please complete our Property Portfolio Form from vidahomeloans.co.uk/downloads

Number of properties

Estimated Portfolio Value

Total Balances of Mortgages outstanding

total rental Income Across Portfolio

Total Monthly mortgage repayments Across Portfolio

Please provide details of who the valuer needs to contact in order to gain access to the security

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EMPLOYMENT DETAILS - Applicant one

Please provide 12 months employment details.

Employment/Self Employment Start Date

Company/Business Name

Company/Business Address

Company/Business Telephone Number

Employee Number

Employment/Self Employment Start Date

Company/Business Name

Company/Business Address

Company/Business Telephone Number

Employment/Self Employment Start Date

Company/Business Name

Company/Business Address

Company/Business Telephone Number

EMPLOYMENT DETAILS - Applicant two

Employment/Self Employment Start Date

Company/Business Name

Company/Business Address

Company/Business Telephone Number

Employee Number

Employment/Self Employment Start Date

Company/Business Name

Company/Business Address

Company/Business Telephone Number

Employment/Self Employment Start Date

Company/Business Name

Company/Business Address

Company/Business Telephone Number

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INCOME DETAILS

Self Employed Annual Net Profit (after Salary and Dividends). If more than 1 applicant in the same company please share net profits across all applicants or insert 100% under main applicant' and add:

Year	Income
	£
	£
	£

Can at least one years' accounts, SA302 or Tax Year Overview be provided? Yes No

Company Accountant Details

Does your customer have a current or previous Accountant?

Yes No If Yes please provide details

Accountant Name

Accountant Address

Telephone Number

Email

Qualifications

Vendor Name

Vendor Address

To choose the conveyancing service that best suits your client's requirements, please visit *Vida Conveyancing* at: www.vidahomeloans.co.uk/intermediaries/conveyancing

Once you have selected a service and solicitor, please enter the details below.

Solicitors Name

Solicitors Address

Primary Contact

Please complete the bank account details that will be used to pay the Direct Debit for the Mortgage.

Please note that only UK bank accounts can be used to pay the mortgage.

Account Number

Sort Code - -

Bank Name

Bank Address

Account Name

Date Account Opened

Address

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