

# Quick Enquiry Form for Individuals

**Submitted by**

Firm \_\_\_\_\_  
 Tel \_\_\_\_\_  
 Email \_\_\_\_\_

Name \_\_\_\_\_  
 FCA No. \_\_\_\_\_  
 Authorisation  DA  AR  Unauthorised  
 Network/mortgage club \_\_\_\_\_

**Are you the customer facing broker?**  Yes  No **If no, please provide customer-facing broker's details below:**

Firm _____	Contact Name _____
Tel _____	Network/mortgage club _____
Email _____	FCA no. _____
Address _____	Authorisation <input type="checkbox"/> DA <input type="checkbox"/> AR <input type="checkbox"/> Unauthorised

**Detailed synopsis of the Loan (full explanation required):**

Net amount required £ \_\_\_\_\_ Term of the loan \_\_\_\_\_ Broker fee £ \_\_\_\_\_

**Payment options**

- Option 1  Payments to be collected by direct debit monthly in arrears (N.B. For non-regulated loans only)  
 Option 2  The Applicant(s) would prefer to have interest payments rolled up for the entire approved term of the Loan  
 Please tick as appropriate to confirm which of these fees the Applicant(s) wish to be added to the loan:  
 Broker Fee  Arrangement Fee  Completion Fee  Legal Fees  CHAPS fee

**Detailed exit strategy:**

**Applicant Details** (if more than two Applicants, please enter the information clearly on an additional sheet)

**Applicant 1**

Title \_\_\_\_\_ Full name \_\_\_\_\_  
 Residential address \_\_\_\_\_  
 \_\_\_\_\_ Postcode \_\_\_\_\_  
 Tel \_\_\_\_\_  
 Mobile \_\_\_\_\_  
 Email \_\_\_\_\_  
 Value of residence £ \_\_\_\_\_ Outstanding charge £ \_\_\_\_\_  
 Date of birth \_\_\_\_\_  
 Any adverse credit history  Yes  No  
 Employer \_\_\_\_\_  
 Nature of business \_\_\_\_\_  
 Annual income: £ \_\_\_\_\_

**Applicant 2**

Title \_\_\_\_\_ Full name \_\_\_\_\_  
 Residential address \_\_\_\_\_  
 \_\_\_\_\_ Postcode \_\_\_\_\_  
 Tel \_\_\_\_\_  
 Mobile \_\_\_\_\_  
 Email \_\_\_\_\_  
 Value of residence £ \_\_\_\_\_ Outstanding charge £ \_\_\_\_\_  
 Date of birth \_\_\_\_\_  
 Any adverse credit history  Yes  No  
 Employer \_\_\_\_\_  
 Nature of business \_\_\_\_\_  
 Annual income: £ \_\_\_\_\_



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## Applicant/s background (to include assets and liabilities):

### Property being used as security for the loan

Full address \_\_\_\_\_

Postcode \_\_\_\_\_

Is the property:  Freehold  Leasehold If Leasehold, how many years remain on the lease? Years \_\_\_\_\_

Already owned – date purchased: \_\_\_\_\_  Being purchased  Owned by another

Purchase price/price paid £ \_\_\_\_\_ Estimated value £ \_\_\_\_\_ Monthly rental income (if tenanted) £ \_\_\_\_\_

Total amount currently owed on outstanding mortgage(s) (if already owned) £ \_\_\_\_\_

Is the Applicant offering United Trust Bank  a first charge or  second charge on this property?

Are there any intended works or improvements during the term of the loan?  Yes  No

### Security description

Who will live in the property and their respective ages: \_\_\_\_\_

What is their relationship to the Applicant(s)? \_\_\_\_\_

Is the Applicant(s) offering additional security?  Yes  No

If yes, please complete the section below.

### Additional property being used as security for the loan

Full address of property \_\_\_\_\_

Postcode \_\_\_\_\_

Already owned – date purchased: \_\_\_\_\_  Being purchased

Purchase price £ \_\_\_\_\_ Estimated value £ \_\_\_\_\_

Is the Applicant offering United Trust Bank  a first charge or  second charge on this property?

Are there any intended works or improvements during the term of the loan?  Yes  No

### Security description

Who will live in this property? \_\_\_\_\_

What is their relationship to the Applicant? \_\_\_\_\_

### Outstanding mortgage(s) (if any)

Any outstanding mortgage?  Yes  No

If yes: Amount outstanding £ \_\_\_\_\_

### Legal representation

What option for legal representation does the applicant require?  
(Please refer to the Standard Bridging Product Guide "Legal fees" for the criteria for Dual Representation)

Separate Representation  Dual Representation

United Trust Bank Limited, One Ropemaker Street, London EC2Y 9AW  
Telephone: 020 7190 5555 Fax: 020 7190 5550 Email: bridging@utbank.co.uk  
**www.utbank.co.uk**

November 2019

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