

Mortgage DIP

Broker details

Broker name:	
FCA:	Broker fee:

Loan details

Product type (Purchase, Remortgage, Unencumbered)
Repayment type (Capital repayment/Interest only)
Term required
Product required
Loan amount
Current estimated valuation
Main Loan Purpose: <input type="checkbox"/> Asset purchase <input type="checkbox"/> Home improvements <input type="checkbox"/> Debt Consolidation <input type="checkbox"/> Purchase <input type="checkbox"/> £ for £ remortgage

Eligibility checker

Has any named applicant ever been made bankrupt?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is any names applicant aged under 18?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is the security property based in Northern Ireland?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Missed mortgage payments in 12 months	<input type="checkbox"/> Yes <input type="checkbox"/> No
CCJ's	<input type="checkbox"/> Yes <input type="checkbox"/> No
Defaults	<input type="checkbox"/> Yes <input type="checkbox"/> No

Applicant 1

Title:
First name(s):
Surname:
Previous names:
Date of birth:
Contact telephone number:
Email address:

Applicant 2

Title:
First name(s):
Surname:
Previous names:
Date of birth:
Contact telephone number:
Email address:



Income applicant 1

Employment status: Employed: Self employed: Retired

Tax code:

Total monthly gross guaranteed income (basic, car allowance, net profit for sole traders, salary for directors)

Total monthly gross regular income (bonus, commission, dividends for directors)

Pension deduction

Other deduction (student loan, season ticket etc)

Income applicant 2

Employment status: Employed: Self employed: Retired

Tax code:

Total monthly gross guaranteed income (basic, car allowance, net profit for sole traders, salary for directors)

Total monthly gross regular income (bonus, commission, dividends for directors)

Pension deduction

Other deduction (student loan, season ticket etc)

Household size

Marital status:

Dependents:

Age of children:

Additional income

Child benefit:

Child tax credits:

Working families tax credit:

Maintenance:

Address history – 3 year address history required

Number/house name:

Street:

Town:

County:

Postcode:

Date moved into address:

Contact telephone number:

Email address:

Monthly expenditure

Unsecured credit to remain:

Credit/store cards:

Personal loan:

Overdraft:

Please use additional information page if necessary

Priority Commitments

Council tax – annual payment/12 months (monthly payment):

Utilities – water, gas, electric, oil and other fuels (monthly payment):

Transport – personal, fuel, servicing, rail and air travel (monthly payment):

Ground rent/services charge – leasehold only (monthly payment):

Private pension payments (monthly payment):

Private critical/health care (monthly payment):

Private school fees/childcare (monthly payment):

Outgoing maintenance (monthly payments):

Interest only repayment vehicle – first mortgage only (monthly payment):



Mortgage history

Current mortgage lender: _____

Previous mortgage lender if less than 12 months: _____

Property type

Is the property a new build? _____

Number of bedrooms: _____

Number of reception rooms: _____

Number of garages: _____

Off street parking available: _____

Additional information

Broker declaration

I can confirm that I have made all applicant/s aware that United Trust Bank will undertake a Credit Search on submission of this form and i have issued the applicant/s with a copy of United Trust Bank's Privacy Notice.

Broker signature: _____

Dated: ____ / ____ / ____

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