

Broker Authorisation Form

Please note: This form can only be used for one of the request types below.

This form cannot be used for:

- Further advances

Please complete this form in black/blue ink and using block capitals and return to Servicing@interbayuk.com

Mortgage account or application reference number

SELECT TYPE OF REQUEST

- Product Switch
 Change in repayment method
 Change of guarantors
 Transfer of equity
 Term extension
 Second charge consent
 Change in legal ownership

INTERMEDIARY DETAILS

Registered Company Name as per FCA* Address
 Advisor name Postcode
 Contact number
 Email address FCA number
 *Please do not enter a trading style of the FCA registered company name
 Consent obtained to act on behalf of the customer(s)?
 Yes No

SUBMISSION ROUTE DETAILS

Is the application being submitted via a partner mortgage club?
 Yes No Mortgage club (if applicable)
 Is the application being submitted via a partner network?
 Yes No Network (if applicable)
 Do you have an arrangement in place to submit directly?
 Yes No

CUSTOMER 1

Full name(s)
 Date of birth / /
 Correspondence address
 Postcode
 Security address (if different)
 Postcode
 Customer Signature

CUSTOMER 2

Full name(s)
 Date of birth / /
 Correspondence address
 Postcode
 Security address (if different)
 Postcode
 Customer Signature

CUSTOMER 3Full name(s) Date of birth / /

Correspondence address

 Postcode

Security address (if different)

 Postcode
Customer
Signature
CUSTOMER 4Full name(s) Date of birth / /

Correspondence address

 Postcode

Security address

 Postcode
Customer
Signature
BROKER DECLARATION**Please sign in the space below**

- I confirm the regulatory authorisations required to fulfil my duties are current and there are no regulatory concerns, investigations or other actions including the cessation, termination or removal of any regulatory licence or approval.
- I confirm that I have up-to-date professional indemnity insurance which conforms to the minimum requirements of the Financial Conduct Authority.
- I confirm that I have been authorised by all applicants to complete this application on their behalf.
- I confirm all information contained within this form is true to the best of my knowledge.
- I confirm that I have provided the customer with advice on the suitability of the mortgage product selected and explained the importance of reading any subsequent mortgage offer.

Broker name Signature Date / / 

For customer service and training purposes, calls with InterBay may be monitored and/or recorded.

InterBay is a trading name of Interbay Funding, Ltd. which is registered in England and Wales (company number 05595882).
 Registered Office: Reliance House, Sun Pier, Chatham, Kent, ME4 4ET. Interbay Funding, Ltd. is part of the OneSavings Bank plc group.
 OneSavings Bank plc (company number 07312896) is authorised by the Prudential Regulation Authority and regulated by the Financial
 Conduct Authority and the Prudential Regulation Authority (registered number 530504)..

FOR INTERMEDIARIES ONLY 297/IB/04-01-01-08 - MKT002941-007 (3)