



Mortgage Enquiry Form for a Decision in Principle

All decisions in principle are subject to both satisfactory status checks and valuation of property

All Sections to be completed in block capitals. Please fax to the MBS Lending processing team **0800 221 8381**

Leicester Road,
Melton Mowbray,
Leics.,
LE13 0DB

Website: www.mbslending.co.uk

Intermediary Details

Name Company Name FSA No.
 Tel No. Fax No. E-mail Address
 Total Broker fees charges to customer £ Advised Not Advised

We would appreciate you letting us know what prompted your enquiry to MBS Lending eg advertising, product awareness, past service, word of mouth?

Mortgage Details

Product required: Rate
 Tick all that apply: Full Status Self certification
 Purchase Remortgage
 First Time Buyer Let to Buy
 Loan Required £ Term years
 Purchase Price £ Estimated Value £
 Payment Method: Repayment Interest only Part & Part
 Interest only amount £
 Purpose of mortgage: Home Improvements Debt Consolidation £ for £
 Other
 Property Details:
 Source of deposit (please state if assisted)
 Freehold Leasehold Unexpired term of lease years
 House Semi Terraced Detached Flat
 If Flat, is it above commercial premises? Yes No
 If Flat, number of storeys
 Ex Local Authority Yes No
 Construction type if known (e.g. standard brick/tile, timber frame/steel frame)

Personal Details

Applicant 1

Applicant 2

Title	<input type="text"/>	<input type="text"/>
Forename(s)	<input type="text"/>	<input type="text"/>
Surname(s)	<input type="text"/>	<input type="text"/>
Previous surname(s)	<input type="text"/>	<input type="text"/>
Marital status	<input type="text"/>	<input type="text"/>
Nationality	<input type="text"/>	<input type="text"/>
UK residence permanent?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Date of birth	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Number of dependents	<input type="text"/>	<input type="text"/>
Home telephone number	Tel: <input type="text"/>	Tel: <input type="text"/>
Current address	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	Postcode: <input type="text"/>	Postcode: <input type="text"/>
Date moved to current address	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Previous address (Please provide full address details for 3 years)	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	Postcode: <input type="text"/>	Postcode: <input type="text"/>
Date moved to previous address	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Residential status:	Owner <input type="checkbox"/> Renting <input type="checkbox"/> Living with parents <input type="checkbox"/>	Owner <input type="checkbox"/> Renting <input type="checkbox"/> Living with parents <input type="checkbox"/>
	Other <input type="text"/>	Other <input type="text"/>
If owner:		
Current value	£ <input type="text"/>	£ <input type="text"/>
Mortgage balance	£ <input type="text"/>	£ <input type="text"/>
Date current mortgage completed	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Price paid	£ <input type="text"/>	£ <input type="text"/>
Current lender	<input type="text"/>	<input type="text"/>
Redeeming mortgage?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Do you have any other mortgage commitments?	Yes <input type="checkbox"/> No <input type="checkbox"/> If Yes, please provide details in additional information	Yes <input type="checkbox"/> No <input type="checkbox"/> If Yes, please provide details in additional information
Renting:	Private <input type="checkbox"/> Council <input type="checkbox"/> Letting Agent <input type="checkbox"/> Housing Association <input type="checkbox"/>	Private <input type="checkbox"/> Council <input type="checkbox"/> Letting Agent <input type="checkbox"/> Housing Association <input type="checkbox"/>
In receipt of housing benefits/DSS in the last 12 months?	Yes <input type="checkbox"/> No <input type="checkbox"/> If Yes, please provide details in additional information	Yes <input type="checkbox"/> No <input type="checkbox"/> If Yes, please provide details in additional information

Employment Details Applicant 1 Applicant 2

Employment Status: Employed Self-employed Employed Self-employed
 Non-employed Retired Non-employed Retired

If Employed:

Contract type:	Permanent <input type="checkbox"/> Contract <input type="checkbox"/> Temporary <input type="checkbox"/>	Permanent <input type="checkbox"/> Contract <input type="checkbox"/> Temporary <input type="checkbox"/>
Time employed in the same line of business	_____ years _____ months	_____ years _____ months
Occupation	Title _____	Title _____
Basic income	£ _____	£ _____
Overtime	£ _____	£ _____
Bonus/commission	£ _____	£ _____
Other guaranteed income	£ _____	£ _____
Date current employment commenced	DD MM YYYY	DD MM YYYY
If less than 12 months please provide further details	_____	_____

If self-employed:

Date self-employment commenced	DD MM YYYY	DD MM YYYY
Business name	_____	_____
Percentage shareholding	_____ %	_____ %
Accountant	Yes <input type="checkbox"/> No <input type="checkbox"/> Chartered/Certified	Yes <input type="checkbox"/> No <input type="checkbox"/> Chartered/Certified
Last 3 years net profit figures (if self certification, please provide total annual income)	Current: £ _____ Previous: £ _____ Previous: £ _____	Current: £ _____ Previous: £ _____ Previous: £ _____

Credit History Applicant 1 Applicant 2

Total monthly loan payments to remain	£ _____	£ _____
Total Credit card/mail order balance to remain	£ _____	£ _____
Monthly maintenance payments	£ _____	£ _____
Have you ever been made bankrupt?	Yes <input type="checkbox"/> No <input type="checkbox"/> If Yes, date DD MM YYYY	Yes <input type="checkbox"/> No <input type="checkbox"/> If Yes, date DD MM YYYY
Has the bankruptcy been discharged?	Yes <input type="checkbox"/> No <input type="checkbox"/> If Yes, date DD MM YYYY	Yes <input type="checkbox"/> No <input type="checkbox"/> If Yes, date DD MM YYYY
Have you ever had an IVA?	Yes <input type="checkbox"/> No <input type="checkbox"/> If Yes, date DD MM YYYY	Yes <input type="checkbox"/> No <input type="checkbox"/> If Yes, date DD MM YYYY
Has the IVA been satisfied?	Yes <input type="checkbox"/> No <input type="checkbox"/> If Yes, date DD MM YYYY	Yes <input type="checkbox"/> No <input type="checkbox"/> If Yes, date DD MM YYYY
If IVA to remain outstanding, amount of monthly commitment	£ _____	£ _____
IVA amount outstanding	£ _____	£ _____
Have you had a property repossessed?	Yes <input type="checkbox"/> No <input type="checkbox"/> If Yes, date DD MM YYYY	Yes <input type="checkbox"/> No <input type="checkbox"/> If Yes, date DD MM YYYY
Have you had any defaults?	Yes <input type="checkbox"/> No <input type="checkbox"/> If Yes, date DD MM YYYY	Yes <input type="checkbox"/> No <input type="checkbox"/> If Yes, date DD MM YYYY
Have you had any CCJs?	Yes <input type="checkbox"/> No <input type="checkbox"/> If Yes, date DD MM YYYY	Yes <input type="checkbox"/> No <input type="checkbox"/> If Yes, date DD MM YYYY
If answered yes to CCJs or defaults, are they satisfied?	Yes <input type="checkbox"/> No <input type="checkbox"/> If Yes, date DD MM YYYY	Yes <input type="checkbox"/> No <input type="checkbox"/> If Yes, date DD MM YYYY
Refused a mortgage on this or any other property?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>

Mortgage/Tenancy:

Have any of the applicants missed any payments in the last 12 months Yes No
 If Yes, number missed in: Last 3 months _____ Last 6 months _____ Last 7-12 months _____

Loan details:	Held by:	monthly payment	Loan and date	Repaid on completion
1st <input type="checkbox"/> 2nd <input type="checkbox"/>	£ _____	DD MM YYYY	Yes <input type="checkbox"/> No <input type="checkbox"/>	
1st <input type="checkbox"/> 2nd <input type="checkbox"/>	£ _____	DD MM YYYY	Yes <input type="checkbox"/> No <input type="checkbox"/>	
1st <input type="checkbox"/> 2nd <input type="checkbox"/>	£ _____	DD MM YYYY	Yes <input type="checkbox"/> No <input type="checkbox"/>	
1st <input type="checkbox"/> 2nd <input type="checkbox"/>	£ _____	DD MM YYYY	Yes <input type="checkbox"/> No <input type="checkbox"/>	

Additional Information

Declaration

I understand that the information provided on this form will be looked at in detail and will help you (the lender) make a decision in principle as to whether you are able to consider my client(s) further for a mortgage application. I understand that this information will be retained by you subject to the Data Protection Act 1998. I am informed that you may make enquiries of one or more credit reference agencies and that such agencies may keep a record of any such query and make this available to other enquiries. I am also informed that you may contact my client(s) employer or accountant to verify his/her/their employment or nature of his/her/their business. I confirm that I hold the consent of each individual client in writing/in a recorded telephone conversation consenting to disclosure and to your processing the information as described above. I confirm that the information contained in this form is correct to the best of my knowledge and I am registered under the Data Protection Act 1998 and will comply fully with its requirements.

Signed _____ Print Name _____ Date DD MM YYYY