



aldermore

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Commercial Mortgage Additional Applicants Form

Borrower's details

Name	_____
Reference number (if applicable)	_____

Personal details

Additional applicant	
Title	_____
Forename(s)	_____
Surname	_____
Previous surname(s)	_____
Date of birth	_____
Sex	_____
Marital status	_____
Number of dependants	_____
National Insurance number	_____
Nationality	_____

Additional applicant	
Title	_____
Forename(s)	_____
Surname	_____
Previous surname(s)	_____
Date of birth	_____
Sex	_____
Marital status	_____
Number of dependants	_____
National Insurance number	_____
Nationality	_____

Contact details

Additional applicant	
Work phone number	_____
Mobile phone number	_____
Home phone number	_____
Fax number	_____
Email	_____
Please state which contact method you prefer	_____

Additional applicant	
Work phone number	_____
Mobile phone number	_____
Home phone number	_____
Fax number	_____
Email	_____
Please state which contact method you prefer	_____

Security

Main applicant	
To allow us to identify you when you telephone us and to enable us to fully comply with the Data Protection Act 1998, please provide a password and state your mother's maiden name.	
Security password	_____
Mother's maiden name	_____

Second applicant	
To allow us to identify you when you telephone us and to enable us to fully comply with the Data Protection Act 1998, please provide a password and state your mother's maiden name.	
Security password	_____
Mother's maiden name	_____

Home address

Additional applicant

Address _____

Postcode _____
Date moved in _____
Residential status (ie: owned, rented etc) _____

Dwelling type _____

Additional applicant

Address _____

Postcode _____
Date moved in _____
Residential status (ie: owned, rented etc) _____

Dwelling type _____

If resident at current address for less than 3 years then please enter a previous address below.

Previous address

Additional applicant

Address _____

Postcode _____
Date moved in _____
Residential status (ie: owned, rented etc) _____

Dwelling type _____

Additional applicant

Address _____

Postcode _____
Date moved in _____
Residential status (ie: owned, rented etc) _____

Dwelling type _____

Employment details

Additional applicant

How are you employed in the business? (please tick)

- Director
- Shareholder
- Owner
- Partner
- Salaried

Time employed _____ years _____ months

Additional applicant

How are you employed in the business? (please tick)

- Director
- Shareholder
- Owner
- Partner
- Salaried

Time employed _____ years _____ months

Other employment details (if applicable)

Additional applicant

Job title _____
Name of Company _____
Telephone number _____
Fax number _____
Email address _____
Contact name _____
Time employed _____ years _____ months
Permanent/temporary _____

Additional applicant

Job title _____
Name of Company _____
Telephone number _____
Fax number _____
Email address _____
Contact name _____
Time employed _____ years _____ months
Permanent/temporary _____

Employment status (please tick)

Self-employed Full-time Employed Part-time
 Retired Student Unemployed Pensioner

Employment address (if different from any previously given)

Postcode

Employment status (please tick)

Self-employed Full-time Employed Part-time
 Retired Student Unemployed Pensioner

Employment address (if different from any previously given)

Postcode

Income details**Additional applicant**

Income details	Annual amount	Regular	Guaranteed
Basic salary/drawings	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Overtime	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Commission	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bonus	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dividend	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other (enter details)	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Total Income	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Estimated personal property value	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Personal outstanding mortgages	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>

Additional applicant

Income details	Annual amount	Regular	Guaranteed
Basic salary/drawings	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Overtime	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Commission	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bonus	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dividend	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other (enter details)	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Total Income	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Estimated personal property value	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Personal outstanding mortgages	£ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>

Credit history details**Main applicant**

	How many?	Value
CCJs in last 2 years	<input type="text"/>	£ <input type="text"/>
Were you subject to an IVA in the last 2 years?	Yes <input type="checkbox"/> No <input type="checkbox"/>	
Satisfied?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/>	
Number of missed mortgage payments in the last 12 months	<input type="text"/>	
Have you ever been bankrupt?	Yes <input type="checkbox"/> No <input type="checkbox"/>	
Are you discharged from bankruptcy? N/A	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/>	
Date, if yes	<input type="text"/>	

Explanation for any previous credit problems

Credit history details**Second applicant**

	How many?	Value
CCJs in last 2 years	<input type="text"/>	£ <input type="text"/>
Were you subject to an IVA in the last 2 years?	Yes <input type="checkbox"/> No <input type="checkbox"/>	
Satisfied?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/>	
Number of missed mortgage payments in the last 12 months	<input type="text"/>	
Have you ever been bankrupt?	Yes <input type="checkbox"/> No <input type="checkbox"/>	
Are you discharged from bankruptcy? N/A	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/>	
Date, if yes	<input type="text"/>	

Explanation for any previous credit problems

If you are a director or officer of a Company or other corporate body, have you ever been a director or officer of a Company or other corporate body which has been insolvent or entered into liquidation, whether compulsory or voluntary (save for the purpose of amalgamation or reconstruction of a solvent Company), or had a receiver appointed of its undertakings or been involved in any court proceedings for debt?

Main applicant

Yes No

Second applicant

Yes No

Intermediary Declaration

I confirm that all relevant statutory provisions including applicable requirements under the Financial Services & Markets Act 2000 have been satisfied. I confirm that any third party who may have arranged, advised on or introduced this mortgage is authorised to advise/arrange/introduce the business or is exempt from authorisation. I am fully aware that quality checks will be carried out on the validity of the information contained in this application form.

I confirm that I have discussed the mortgage payments with the applicant(s) and confirm that the applicant(s) can afford these payments. I confirm that I have discussed the plan for repayment of any 'interest only' element of the loan with the applicant(s). I confirm that I have disclosed the amount and nature of any fees received or to be received by me in connection with the mortgage to the applicant(s).

Signature of Intermediary	Date
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Data Protection Statement

Please Note:

In accordance with standard lending policy; Aldermore Bank Plc will verify and credit check your application. This will involve the search of records held by credit reference and fraud prevention agencies. Such agencies not only provide credit and voters roll information, they can verify your identity and also record the details of searches including whether or not your application proceeds. If false or inaccurate information is provided and fraud is identified, details will be passed to fraud prevention agencies. Law enforcement agencies may access and use this information. We and other organisations may access and use from other countries the information recorded by fraud prevention agencies. We and other organisations may also access and use this information to prevent fraud and money laundering, for example, when checking details on applications for credit and credit related or other facilities, managing credit and credit related accounts or facilities, recovering debt, checking details on proposals and claims for all types of insurance, checking details of job applicants and employees. We will also disclose to credit reference agencies information about the management of your account and may make periodic searches. Your information may be disclosed to other companies within our group, our lawyers, auditors and external advisors, agents and third parties as well as anyone to whom we transfer our rights and duties under your agreement with us, together with their lawyers, auditors and external advisors, agents and rating agencies. Should you have any queries relating to the use and storage of information or if you want to receive details of the relevant fraud prevention agencies we use please contact us on 01733 404500 or write to us at: Aldermore, 1st Floor, Block B, Western House, Lynch Wood, Peterborough PE2 6FZ. Please note, you can receive a copy of all the information which we hold on file for you if you so wish; we may levy a small charge for this service.

Intermediary:

Please confirm that you are entitled to disclose information about all applicants and authorise us to search and record information about all of them? (please circle) Yes / No

Customer Name	<input type="text"/>	Permission	Yes / No
Customer Name	<input type="text"/>	Permission	Yes / No

Please indicate by circling yes that the applicant(s) consent(s) to disclosure by Aldermore Bank PLC of any confidential information (financial or otherwise) to any person(s) who may be asked to provide any security or guarantee(s) for the mortgage, or their legal advisors. The applicant(s) agree(s) to Aldermore Bank PLC discussing the progress of this application (and any associated matters) with and sending copies of any correspondence to our professional advisers. Yes / No

Residential Use Declaration

I hereby declare that I do not neither does any member of my immediate family currently occupy or intend to occupy as a residential dwelling any property or properties in the UK (being buildings or land) which together comprise in the aggregate 40% or more of the property or properties (being buildings or land) over which Aldermore Bank PLC has secured or intends to secure a first legal charge. I further understand that 'immediate family' for the purposes of this declaration means and includes any person being a spouse, civil partner, parent, brother, sister, child, grandparent or grandchild of mine or any other person whose relationship with me has the characteristics of a husband or wife. Yes / No

Where the above is not the case, please note that the application falls into the category of a Regulated Mortgage Contract, such mortgages can only be provided by firms that are regulated by the Financial Services Authority. Aldermore Bank PLC is authorised and regulated by the Financial Services Authority and we only offer our own mortgages. We do not offer mortgage advice.

Transferability

Aldermore Bank PLC reserves the right to transfer and / or assign any mortgage, 'standard security' or legal charge, assignment, 'assignment' or other ancillary deeds and / or documents securing its lending the subject of or resulting from this Commercial Mortgage Application to any third party which third party may or may not be a Bank, Building Society or other independent lender. By completing and signing this Commercial Mortgage Application you acknowledge this right reserved by Aldermore Bank PLC and consent to any such transfer or assignment.

Property Valuation Statement

We may record details of the property and the purchase price (if applicable) on a database which will be used by us and other organisations to value properties, as well as for administration, research and statistical purposes.

Marketing Statement

Information about all applicants will be collected and held on Aldermore Bank PLC systems and database. It will be held in accordance with the Data Protection Act 1998. From time to time this information may be used to contact you to update you on our products and services. Please tick this box if you do **NOT** wish to be contacted by us for this purpose

Declarations

I/we, the undersigned, declare that the replies to the questions contained in this application form and any supplementary application form(s) are true and complete in every respect to the best of my/our knowledge and understand that Aldermore Bank PLC has relied on the replies and may form the basis of any contract between me/us and Aldermore Bank PLC (and its transferees and assignees).

I/we have read and agree with the residential use declaration and the data protection and property valuation statement above.

(If Company) signing for and on behalf of

Limited

Signature of additional applicant <hr/>
Date

Signature of additional applicant <hr/>
Date

Any property used as security, which may include your home, may be repossessed if you do not keep up repayments on your mortgage.

